



# Persolvo Debt Consultants

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## PART 1 – PERSONAL INFORMATION

Date: \_\_\_\_\_

	Primary Applicant	Secondary Applicant
Full names:		
Surname:		
Maiden Surname:		
Referrer:		
Identity Number:		
Passport Number:		
Marital Status:		
Date of Marriage/Divorce		
Physical Address:		
Postal Address:		
Owner/Tenant		
How long living at current address:		
Telephone Number (work):		
Telephone Number (home):		
Cell Phone Number:		
E-mail Address (if any):		
Name of Employer:		
Address of Employer:		
Date of Employment:		
How long employed:		
Occupation:		
Pay Number:		

**Dependants – Primary Applicant**

Name	Age	Relation	Identity Number

**Next of Kin**

Name	Relation	Cell Phone Number	E-mail Address: (if any)

**New Banking Details**

Bank Name:	
Account Name:	
Branch:	
Account Number:	
Branch Code:	
Account Type:	
Deduction Date:	

**PART 2 – INCOME****(Please attach your salary slip)**

	Current	Proposed
Gross Salary:		
Bonuses:		
House Allowance		
Interest received:		
Maintenance:		
Overtime:		
Commission:		
Personal Gifts:		
Rent Received:		
Second Job		
Subsidies and Grants:		
Other Income:		
<b>TOTAL GROSS INCOME:</b>		

**Deductions**

	Current	Proposed
Medical Aid		
Pension Fund		
Loans		
Garnishes/Admin Order		
PAYE		
UIF		
Union Subscription		
SITE		
Group Life		
Insurance		
Funeral Policy		
RA's/Endowment		
Other		
Other		
Other		
Other		
Other		
Other		
<b>TOTAL DEDUCTIONS</b>		
<b>TOTAL NETT PAY</b>		

**PART 3 – MONTHLY COMMITMENTS****(Please list all monthly commitments other than outstanding debt)**

<b>Commitment</b>	<b>Current Monthly Expense</b>	<b>Proposed Monthly Expense</b>
Assurance		
Credit Insurance		
Credit Life Insurance		
Pension and Risk Benefits		
Medical		
Bank Charges		
Bread and Milk		
Cell Phone		
Clothing		

Domestic Worker		
Entertainment		
Family Expenses		
Garden Services		
Groceries and Cleaning		
Meat		
Rates and Taxes		
Rent		
School Fees		
Security		
Telephone		
Toiletries		
Transport		
TV License		
Water and Electricity		
DSTV		
Cigarette's		
Other		
Other		
Other		
Other		
Other		
Other		
Other		
<b>TOTAL:</b>		



**PART 5 – FINANCIAL BACK GROUND**

Are you under Debt Review?	
Was the court order granted?	
If Yes Date & Case No of Court Order	
What was your lower instalment?	
Are you under Administration?	
Have you ever been Sequestrated?	
If yes Date & Case No	
Who was the curator?	
Date of rehabilitation?	
Are you a member of a close corporation?	
Are you a shareholder of a company?	
Are you a member of a trust?	
Did you sign surety for any one?	

**PART 6 – PROPERTY INFORMATION**

<b>PROPERTY 1</b>	
Stand Number (if available )	
Street Address:	
Bondholder	
Account number	
Is the property in the market? If Yes since when?	
For what price are you marketing?	
Are you renting the property out or are you the occupant?	
Did someone sign surety for the bond?	

<b>PROPERTY 2</b>	
Stand Number (if available )	
Street Address:	
Bondholder	
Account number	
Is the property in the market? If Yes since when?	
For what price are you marketing?	
Are you renting the property out or are you the occupant?	
Did someone sign surety for the bond?	

**PART 7 – VEHICLE INFORMATION**

Fabricate	
Model (year)	
Registration number	
How was it finance? Hire purchase or lease	
Monthly instalment	







7. I confirm that the information contained in this documents, to the best of my knowledge, to be true and correct.
8. I also confirm that I was advised to open a new bank account, at a bank where don't have any financial commitments against, to avoid any unforeseen deductions, and that is my responsibility to cancel all my existing debit orders.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

**1<sup>st</sup> Applicant** \_\_\_\_\_ **2<sup>nd</sup> Applicant** \_\_\_\_\_